

Brookfield

27 February 2020

Dear Investor

RE: Multiplex Development and Opportunity Fund (Fund) – Investor Update

Brookfield Capital Management Limited (BCML), as responsible entity of the Fund provides an update to investors.

Final Distribution

The Fund has received the class ruling from the Australian Taxation Office confirming the return of capital is capital in nature. The final distribution to unitholders of 0.8233 cents per unit will be paid on or around 5 March 2020. A final distribution statement will be provided to you, which will include the details of the distribution.

The following dates apply to the final distribution:

Record Date: 27 February 2020

Payment Date: 5 March 2020

Completion of Fund Wind Up

The wind up of the Fund is expected to complete on or around 11 June 2020. Your units in the Fund will be cancelled on or around this date and you will no longer hold any units in the Fund. A final holding statement will be provided on or around 11 June 2020, together with the final audited wind up financial statements of the Fund.

Annual Tax and Exit Statement

A Final exit statement and an annual tax statement for your investment in the Fund will be provided in July 2020.

It is recommended that you retain these documents for your own records and if required you should speak with your financial adviser or tax professional for advice.

Further information and financial results

If you have any questions regarding this update, please contact us at clientenquiries@brookfield.com or call us on 1800 570 000 between 8.30am and 5.00pm AEDT Monday to Friday.

Yours sincerely



Sue Ly
Fund Manager

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Multiplex Development and Opportunity Fund

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