

Brookfield

6 December 2019

Dear Investor

RE: Multiplex Development and Opportunity Fund (Fund) – Investor Update

Brookfield Capital Management Limited (BCML), as responsible entity of the Fund would like to update investors that the Fund has now exited the Little Bay South development joint venture arrangement and has commenced wind up.

BCML has declared a final distribution of 0.8233 cents per unit being the total net asset value of the Fund to be paid on or around mid-March 2020. The date of payment is subject to the receipt of a class ruling from the ATO confirming that the payment is capital in nature.

We will keep you informed on the status of the class ruling from the ATO and on the progress of Fund wind up.

Yours sincerely



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