

ASX Announcement

29 June 2012

Brookfield Prime Property Fund (ASX: BPA) Extension of the Term of Loan Facility

Brookfield Capital Management Limited as Responsible Entity for Brookfield Prime Property Fund announces that the term of the loan facility provided by Brookfield Asset Management has been extended to 1 July 2013. In addition, an option has been granted to extend the facility for a further period of up to 12 months to 1 July 2014. The loan facility is currently drawn to \$76.6 million.

Except for the extension referred to above, the loan facility continues to be on the same terms as the current loan facility.

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