

Brookfield Multiplex Capital Management Limited
 (ACN 094 936 866, AFSL 223809)

Multiplex Acumen Vale Syndicate Limited

ABN 48 114 814 603

Annual Taxation Statement for Year Ended 30 June 2008

 SHAREHOLDER REFERENCE NUMBER
 XXXX

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This guide is provided to assist Australian resident individual shareholders of Multiplex Acumen Vale Syndicate Limited with the preparation of their 2008 tax return. It should not be relied upon as taxation advice. Each investor's particular circumstances are different and we recommend you contact your accountant or taxation adviser.

2008 Tax Return Summary for A Resident Individual Shareholder

Note - The information below is on a cents per unit (CPU) basis and investors should apply these amounts to the units held at each relevant time to determine dividend and franking credit amounts.

Tax Return Items	Amount	Tax Return and Supplement Labels
Franked Amount	38 CPU (A)	12T
Franking Credit	30/70 x (A) (B)	12U
Unfranked Amount	(C)	12S
TFN Withholding Credit	(D)	12V

Components of the Distribution:

	Distribution amount	Franking credit	Unfranked amount	Taxable income
Australian Income				
Dividend Income:				
27 July 2007	14 CPU	30/70 x 14 CPU		100/70 x 14 CPU
26 October 2007	14 CPU	30/70 x 14 CPU		100/70 x 14 CPU
29 January 2008	10 CPU	30/70 x 14 CPU		100/70 x 14 CPU
Dividend Income	38 CPU (A)	30/70 x 38 CPU (B)	(C)	(A) + (B)
Return of Capital (31 January 2008)	10 CPU			
Less TFN Amount Withheld From Dividend	- (D)			
Less Non-Resident Withholding Tax	-			
Net Cash Distribution	48 CPU			

NOTES:

- All income is reported in Australian dollars and withholding tax has been deducted where applicable.
- The franking percentage of the distribution is 100%.
- Dividend income distributed by Multiplex Acumen Vale Syndicate Limited is taxable in the year of receipt.
- On 31 January 2008, Multiplex Acumen Vale Syndicate Limited made a return of capital to investors. Further information about the capital return, including a discussion of the relevant tax considerations can be found in Class Ruling 2008/17 which is available on the ATO website www.ato.gov.au. The law in relation to capital gains tax is complex. We recommend investors consult with their professional adviser or refer to the following ATO publications for guidance: Guide to capital gains tax 2008 (NAT 4151) and Personal investors guide to capital gains tax 2008 (NAT 4152).

If you are in any doubt as to your tax position please, contact your professional adviser.

**This statement contains essential information to assist you in preparing your Income Tax Return.
Please retain this statement for income tax purposes. A charge may be levied for replacement.**