

ASX Announcement

8 July 2011

Brookfield Prime Property Fund (ASX Code: BPA) Notice of Public Auction

The Directors of Brookfield Capital Management Limited (as Responsible Entity of Brookfield Prime Property Fund) gives notice that a sale of the Brookfield Prime Property Fund units ("Securities") forfeited following non-payment of the final instalment of \$2.237 per Security will be held as follows:

Method: Public Auction

Date: Tuesday 26 July 2011

Time: 9.00 am (Sydney time)

Venue: Australian Securities Exchange Limited
20 Bridge Street
Sydney
NSW 2000

Settlement: By 5.00 pm Sydney time on the day of the auction.

Please ensure that you arrive at least 20 minutes in advance of the start time of the auction.

The public auction is being held in accordance with the Australian Securities Exchange ("ASX") Listing Rules, the Corporations Act 2001 and the Constitution of Brookfield Prime Property Fund. The Securities sold will be quoted on the ASX generally within 48 hours of the ASX being advised of the sale. All Securities sold will be transferred to the successful purchaser as fully paid Brookfield Prime Property Fund securities and will carry the same rights as existing fully paid Brookfield Prime Property Fund securities.

For more information please contact:

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