

MULTIPLEX ACUMEN VALE SYNDICATE LIMITED
ABN 48 114 814 603

ANNUAL TAXATION STATEMENT FOR THE YEAR ENDED 30 JUNE 2012

MRS A B SAMPLE
1A SAMPLE ROAD
SAMPLEVILLE SAM 9999

SHAREHOLDER REFERENCE NUMBER
XXXXXXXXXXXX

This guide is provided to assist Australian resident individual shareholders of Multiplex Acumen Vale Syndicate Limited with the preparation of their 2012 tax return. It should not be relied upon as taxation advice. Each investor's particular circumstances are different and we recommend you contact your accountant or taxation adviser.

2012 TAX RETURN SUMMARY FOR A RESIDENT INDIVIDUAL SHAREHOLDER

Please note the information below is on a cents per share basis.

Tax Return Items	Amount		Tax Return Supplement Label
Franked Amount	0	(A)	11T
Franking Credit	0	(B)	11U
Unfranked Amount	0	(C)	11S
TFN Withholding Credit	x	(D)	11V

DISTRIBUTIONS FOR THE PERIOD 1 JULY 2011 to 30 JUNE 2012:

	Franked Amount		Franking Credit		Unfranked Amount		Return of Capital
Australian Income							
Dividend Income:	0	(A)	0		0 (C)		0
Less TFN Amount Withheld From Dividend	0	(D)					
Less Non-Resident Withholding Tax	0						
Capital Distributions							
Return of Capital (6 October 2011)							10
Net Cash Distribution	10						

NOTES:

- No dividends were paid during the year ended 30 June 2012.
- On 30 November 2011 Multiplex Acumen Vale Syndicate Limited made a return of capital to investors. Further information about the capital return, including a discussion of the relevant tax considerations can be found in Class Ruling CR 2011/107 which is available on the ATO website www.ato.gov.au. The law in relation to capital gains tax is complex. We recommend investors consult with their professional adviser or refer to the following ATO publications or guidance: Guide to Capital Gains Tax 2011-2012 or Personal Investors Guide to Capital Gains Tax 2012 (NAT4152).

IF YOU ARE IN ANY DOUBT AS TO YOUR TAX POSITION, PLEASE CONTACT YOUR PROFESSIONAL ADVISER.

**This statement contains essential information to assist you in preparing your Income Tax Return.
Please retain this statement for income tax purposes.
A charge may be levied for replacement.**