

Brookfield Multiplex Capital Management Limited  
(ACN 094 936 866)

Multiplex Prime Property Fund  
(ARSN 110 096 663)

# ASX Announcement

12 November 2009

## Multiplex Prime Property Fund (ASX: MAFCA) Entitlement Offer – Issue of New Units

Brookfield Multiplex Capital Management Limited (BMCML), the Responsible Entity of Multiplex Prime Property Fund (MAFCA or Fund), today provides an update in relation to the issue of New Units under the Entitlement Offer.

### Completion of Allotment and Issue of Securities

New Units offered under the Entitlement Offer will be issued today and holding statements will be sent to all unitholders.

### Commencement of Trading

Normal trading of the New Units and the existing Units, each with a final instalment of 0.2237 cents per unit, will commence tomorrow (13 November 2009) under ASX code MAFCB.

### Additional Information

ASX code	MAFCB		
Date of allotment	12 November 2009		
Number of securities for which quotation will be sought under the ASX code MAFCB	50,435,912,983 (consisting of 50,154,148,106 New Units and 281,764,877 existing Units)		
Issued securities of the Fund following allotment	50,435,912,983		
20 largest holders and number and percentage of securities held	Brookfield Multiplex Capital Securities Limited	23,424,154,604	46.44%
	Trust Company Limited	10,893,945,191	21.60%
	ANZ Nominees Limited	4,993,155,417	9.90%
	ANZ Trustees Limited	459,836,680	.91%
	ANZ Trustees Limited	441,860,605	.88%
	Dr Harry Hirschowitz	400,000,000	.79%
	RBC Dexia Investor Services Australia Nominees Pty Ltd	395,790,559	.78%
	Geoffrey Gardiner Dairy Foundation Limited	353,569,929	.70%
	Foxtime Holdings Pty Ltd	268,500,000	.53%

	ANZ Trustees Limited	268,405,309	.53%
	ANZ Trustees Limited	232,879,000	.46%
	ANZ Trustees Limited	198,728,843	.39%
	Hillmorton Custodians Pty Ltd	171,840,000	.34%
	Sino International Pty Ltd	152,150,000	.30%
	Mr David Gavin Greig and Mrs Louise Suzanne Greig	149,823,000	.30%
	ANZ Trustees Limited	136,577,000	.27%
	ANZ Trustees Limited	132,600,334	.26%
	Indevco Group Holdings Pty Limited	119,214,000	.24%
	Rocket Science Pty Ltd	110,000,000	.22%
	HSBC Custody Nominees (Australia) Limited	100,654,050	.20%
Distribution schedule of partly paid units	1 - 1,000 securities: 4,113 (7 holders) 1,001 - 5,000 securities: 69,178 (16 holders) 5,001 - 10,000 securities: 1,738,555 (176 holders) 10,001 – 100,000 securities: 25,187,952 (616 holders) 100 001 securities and over: 50,408,913,185 (806 holders)		

#### **Application of Entitlement Offer Proceeds**

The Fund has this morning partially closed out the interest rate swaps and will pay a break fee of \$628,975. Partial repayment of the Debt Facility by \$44.7 million is scheduled to occur tomorrow.

#### **Cash-out Facility**

The Cash-out Facility Offer remains open until 19 November 2009. BMCML will inform the market of the progress of acceptances under the Cash-out Facility Offer as well as the outcome of the application to ASIC for relief to acquire a relevant interest in units under the Cash-out Facility Offer without the need for a meeting of unitholders, when that information becomes available.

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