

ASX Announcement

28 June 2010

Multiplex Prime Property Fund – Completes Consolidation of Units

Brookfield Multiplex Capital Management Limited (BMCML), the responsible entity of the Multiplex Prime Property Fund (Fund), today announces the completion of consolidation of every 1000 units on issue into 1 unit. Where the number of units held by a unitholder as a result of the consolidation would be a fraction of a unit, the rounding of those fractions will be down to the nearest whole number.

The consolidation of units has resulted in Multiplex Prime Property Fund having 50,435,806 of units on issue.

As previously announced the unpaid second instalment has increased in the same ratio of 1000:1, resulting in the unpaid amount being \$2.237 per unit due on 15 June 2011, subject to certain acceleration rights.

BMCML confirms that the holding statements advising of the consolidation of unitholding were dispatched to unitholders today. Attached is a copy of the unitholder letter and a sample of the holding statements.

Investor enquiries:

Link Market Services
1800 685 455 (within Australia) or
(61 2) 8280 7141 (overseas)

Leon Boyatzis
Fund Manager
Ph: (02) 9322 2000

Media:
Kerrie Muskens
Ph: (02) 9322 2753

Multiplex Prime Property Fund
ARSN 110 096 663

28 June 2010

Dear Investor

Multiplex Prime Property Fund – Completes Consolidation of Units

Brookfield Multiplex Capital Management Limited (BMCML), the responsible entity of Multiplex Prime Property Fund (Fund), today announces the completion of consolidation of every one thousand units on issue into one unit. Where the number of units held by a unitholder as a result of the consolidation would be a fraction of a unit, the rounding of those fractions will be down to the nearest whole number.

As previously announced the unpaid second installment has increased in the same ratio of 1000:1, resulting in the unpaid amount being \$2.237 per unit.

For broker sponsored holders a CHESS Holding Statement will be forwarded to you by the ASX. Enclosed is a CHESS Transaction Confirmation Statement indicating your holding in Multiplex Prime Property Fund before and after the Consolidation.

For more information in relation to the Consolidation, please contact Link Market Services on 1800 685 455 (within Australia) or (61 2) 8280 7141 (overseas).

Yours sincerely,

**Leon Boyatzis**
Fund Manager

For personal use only

Brookfield

Multiplex Prime Property Fund ARSN 110 096 663
Responsible Entity
Brookfield Multiplex Capital Management Limited
ABN 32 094 936 866 AFSL 223809

All Registry communications to:
C/- Link Market Services Limited
Locked Bag A14
Sydney South NSW 1235 Australia
Telephone: +61 2 8280 7111
Facsimile: (02) 9287 0303
ASX Code: MAFCB
Email: registrars@linkmarketservices.com.au
Website: www.linkmarketservices.com.au

Date: 28 June 2010

SRN/HIN:

Subregister: CHESSE

MAFCB – PARTLY PAID TRANSACTION CONFIRMATION STATEMENT

Date	Transaction Description	Partly Paid Securities Held Prior to Consolidation	Partly Paid Securities Held After Consolidation
21/06/2010	As announced on 27 May 2010, MAFCB Partly Paid Securities have been consolidated on the basis that every 1,000 partly paid securities held be consolidated into 1 partly paid security. Where the consolidation resulted in a fractional partly paid security, that fraction has been rounded down to the nearest whole partly paid security.	XXXXXX	XXXXXX



NOTE: The closing balance shown includes all transactions registered as at end of day on the date indicated. Securityholders should not rely on the balance shown in this statement as being a complete record of their current holding and the Issuer will not be liable for any financial loss incurred by a securityholder who relies on the balance shown without making their own adjustments for any transfers relating to market and off market transactions which have yet to be registered.

Please note your SRN/HIN recorded above. This SRN/HIN must be used in all communications with the company or registry and with your stockbroker when buying or selling these securities. This statement is an important document and should be kept in a safe place. If lost or destroyed a charge will be levied for a replacement statement. Full terms and conditions of the above securities can be obtained from the registry.

THE AUSTRALIAN TAXATION OFFICE (ATO) ADVISES YOU TO KEEP THIS STATEMENT. DISPOSAL OF SECURITIES MAY LEAD TO CAPITAL GAINS TAX. PHONE THE ATO ON 1300 720 092 IF YOU NEED THE "GUIDE TO CAPITAL GAINS TAX".

Multiplex Prime Property Fund
ARSN 110 096 663

28 June 2010

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As previously announced the unpaid second installment has increased in the same ratio of 1000:1, resulting in the unpaid amount being \$2.237 per unit.

New Issuer Sponsored Holding Statements detailing Security holdings before and after the Consolidation is enclosed.

For more information in relation to the Consolidation, please contact Link Market Services on 1800 685 455 (within Australia) or (61 2) 8280 7141 (overseas).

Yours sincerely,

**Leon Boyatzis**
Fund Manager

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Brookfield

Multiplex Prime Property Fund ARSN 110 096 663
Responsible Entity
Brookfield Multiplex Capital Management Limited
ABN 32 094 936 866 AFSL 223809

All Registry communications to:
C/- Link Market Services Limited
Locked Bag A14
Sydney South NSW 1235 Australia
Telephone: +61 2 8280 7111
Facsimile: (02) 9287 0303
ASX Code: MAFCB
Email: registrars@linkmarketservices.com.au
Website: www.linkmarketservices.com.au

Date: 28 June 2010

SRN/HIN:

Subregister: Issuer Sponsored

MAFCB – PARTLY PAID ISSUER SPONSORED HOLDING STATEMENT

Date	Transaction Description	Partly Paid Securities Held Prior to Consolidation	Partly Paid Securities Held After Consolidation
21/06/2010	As announced on 27 May 2010, MAFCB Partly Paid Securities have been consolidated on the basis that every 1,000 partly paid securities held be consolidated into 1 partly paid security. Where the consolidation resulted in a fractional partly paid security, that fraction has been rounded down to the nearest whole partly paid security.	XXXXXX	XXXXXX



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