

ASX Announcement

23 March 2010

BROOKFIELD SECURED BONDS SERIES B (ASX: BZB) INTEREST PAYMENT RECORD DATE

Brookfield Secured Bonds Series B Issuer Limited as Issuer of Brookfield Secured Bonds Series B (BSB-sB) today advises in accordance with Rule 3.20 and Appendices 3A and 6A of the Listing Rules that:

1. The Record Date for the interest payment for the 129 day period from 23 November 2009 and ending 31 March 2010 will be 5pm Sydney time on 6 April 2010.
2. It is expected that BSB-sB will be traded on an ex-distribution basis on 29 March 2010.
3. As stated in the Prospectus, the interest rate for BSB-sB is 8.79%p.a. (this equates to \$3.11 per BSB-sB held).
4. Payment of the distribution will be made on or before 14 April 2010.

If securityholders have any questions concerning their BSB-sB holding they should contact the BSB-sB security registry on 1300 737 760 between 9.00 am and 5.00 pm Sydney time on business days.

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Media:

Kerrie Muskens
Ph: (02) 9322 2753