

ASX Announcement

24 June 2011

BROOKFIELD SECURED BONDS SERIES B (ASX: BZB) INTEREST PAYMENT RECORD DATE

Brookfield Secured Bonds Series B Issuer Limited as Issuer of Brookfield Secured Bonds Series B (BSB-sB) today advises, in accordance with Rule 3.20 and Appendices 3A and 6A of the Listing Rules, that:

1. The Record Date for the interest payment for the 91 day period from 1 April 2011 and ending 30 June 2011 will be 5.00pm, 6 July 2011 EST.
2. It is expected that BSB-sB will be traded on an ex-distribution basis on **30 June 2011**.
3. As stated in the Prospectus, the interest rate for BSB-sB is 8.79% p.a. (this equates to \$2.19 per BSB-sB held).
4. Payment of the distribution will be made on or before 14 July 2011.

If securityholders have any questions concerning their BSB-sB holding, they should contact the BSB-sB security registry on 1300 737 760 between 9.00am and 5.00pm Sydney time on business days.

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