

ASX Announcement

17 December 2010

BROOKFIELD SECURED BONDS SERIES B (ASX: BZB) INTEREST PAYMENT RECORD DATE

Brookfield Secured Bonds Series B Issuer Limited as Issuer of Brookfield Secured Bonds Series B (BSB-sB) today advises in accordance with Rule 3.20 and Appendices 3A and 6A of the Listing Rules that:

1. The Record Date for the interest payment for the 92 day period from 01 October 2010 and ending 31 December 2010 will be 5pm Sydney time on 6 January 2011.
2. It is expected that BSB-sB will be traded on an ex-distribution basis on 30 December 2010.
3. As stated in the Prospectus, the interest rate for BSB-sB is 8.79%p.a. (this equates to \$2.22 per BSB-sB held).
4. Payment of the distribution will be made on or before 14 January 2011.

If securityholders have any questions concerning their BSB-sB holding they should contact the BSB-sB security registry on 1300 737 760 between 9.00 am and 5.00 pm Sydney time on business days.

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