

ASX Announcement

31 October 2012

BROOKFIELD SECURED BONDS SERIES B (ASX: BZB) REDEMPTION PAYMENT AND INTEREST PAYMENT RECORD DATE

Redemption Payment and Record Date

Brookfield Secured Bonds Series B Issuer Limited (Issuer) as issuer of Brookfield Secured Bonds Series B (BSB-sB) advises, in accordance with the Prospectus dated 12 October 2009, the Redemption Date for BSB-sB is Friday, 23 November 2012.

In addition, in accordance with Rule 3.20 and Appendices 3A and 6A of the Listing Rules, that:

1. The Record Date for the interest payment and the redemption payment will be 5.00pm, Thursday 15 November 2012 (AEST). The interest payment covers the 53 day period from 1 October 2012 and ending on 23 November 2012.
2. It is expected that the ex-distribution date of BSB-sB will be Friday 9 November 2012.
3. As advised on 12 October 2009, the interest rate for BSB-sB is 8.79% p.a. (this equates to \$1.28 per BSB-sB held).
4. Payment of the principal and the distribution will be made on Friday 23 November 2012.

For securityholder enquiries relating to BSB-sB, please contact the security registry on 1300 737 760 between 9.00am and 5.00pm (Australian Eastern Standard time) on business days.

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