

Brookfield Secured Bonds Series B Issuer Limited  
(ABN 44 139 569 529)

18 December 2009

The Manager  
Company Announcements Office  
Australian Securities Exchange  
20 Bridge Street  
SYDNEY  
NSW 2000

Dear Madam

**BROOKFIELD SECURED BONDS SERIES B ISSUER LIMITED  
CHANGE OF REGISTERED OFFICE ADDRESS**

Brookfield Secured Bonds Series B Issuer Limited advises effective 21 December 2009, the registered office of the Company will be changed to:

Level 22  
135 King Street  
Sydney NSW 2000

Telephone: +61 2 9322 2000

Yours faithfully  
**Brookfield Secured Bonds Series B Issuer Limited**

Karen Pedersen  
Company Secretary