

Brookfield

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Brookfield Australian Opportunities Fund
ARSN 104 341 988

ASX Announcement

18 November 2011

Brookfield Australian Opportunities Fund (ASX: BAO) Update on New Debt Facility

On 6 October 2011 Brookfield Capital Management Limited (BCML), the Responsible Entity of Brookfield Australian Opportunities Fund (BAO or the Fund), notified investors of a three year \$35 million debt facility with the Fund's current financier.

BCML is pleased to advise that final documentation has been signed and all conditions precedent to the debt facility have been satisfied.

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