

BAO TRUST
ARSN 160 276 559

ANNUAL TAXATION STATEMENT FOR THE YEAR ENDED 30 JUNE 2017

MRS A B SAMPLE
1A SAMPLE ROAD
SAMPLEVILLE SAM 9999

UNITHOLDER NUMBER
XXXXXXXXXX

This guide is provided to assist Australian resident individual unitholders of the BAO Trust with the preparation of their 2017 tax return. It should not be relied upon as taxation advice. Each investor's particular circumstances are different and we recommend you contact your accountant or taxation adviser.

2017 TAX RETURN SUMMARY FOR A RESIDENT INDIVIDUAL UNITHOLDER

Tax Return (Supplementary Section)	Amount \$		Tax Return Supplement Label
Non Primary Production Income	108.00	(A)	13U
Credit for Tax File Number (TFN) Amounts Withheld	XX	(B)	13R
Credit for Foreign Resident Withheld Amount	YY	(C)	13A
Assessable Foreign Source Income	0.00	(D)	20E/ 20M
Foreign Income Tax Offsets	0.00	(E)	20O

COMPONENTS OF DISTRIBUTION

	Cash Distribution	Tax Paid or Tax Offsets	Taxable Income
Australian Income			
Interest	8.00		8.00
Other Income	100.00		100.00
Total Non Primary Production Income	108.00		108.00 (A)
Capital Gains			
Discounted Capital Gains	1,000.00		1,000.00
Capital Gains (CGT) Concession	1,000.00		0.00
Capital Gains - other method	0.00		0.00
Distributed Capital Gains	2,000.00		0.00
Net Capital Gain			1,000.00
Foreign Income			
Assessable foreign source income	0.00	0.00 (E)	0.00 (D)
Other Non-Assessable Amounts			
Tax-deferred amounts	5,000.00		
Gross Cash Distribution	7,108.00		
Other Deductions from Distribution			
TFN amounts withheld from Distribution	XX (B)		
Non-Resident Withholding Tax	YY (C)		
Net Cash Distribution	7,108 -XX -YY		

Please Turn Over

NOTES:

1. All amounts are reported in Australian dollars and withholding tax has been deducted where applicable.
2. Taxable income should be reported in your 2017 tax return. In this regard, income should be reported in the year of entitlement rather than the year of receipt of the distribution.
3. If your total foreign income tax offset from all sources for the year is \$1,000 or less, then you can claim this amount in full. Otherwise you will need to refer to the ATO's Website publication "Guide to foreign income tax offset rules 2017" to work out your entitlement to foreign income tax offsets.
4. The law in relation to capital gains tax is complex. We recommend investors consult with their professional adviser or refer to the following ATO publications for guidance: Guide to Capital Gains Tax 2017 or Personal Investors Guide to Capital Gains Tax 2017 (NAT4152).

IF YOU ARE IN ANY DOUBT AS TO YOUR TAX POSITION, PLEASE CONTACT YOUR PROFESSIONAL ADVISER.

**This statement contains essential information to assist you in preparing your Income Tax Return.
Please retain this statement for income tax purposes.**

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