

BAO TRUST
ARSN 160 276 559

ANNUAL TAXATION STATEMENT FOR THE YEAR ENDED 30 JUNE 2015

MRS A B SAMPLE
1A SAMPLE ROAD
SAMPLEVILLE SAM 9999

UNITHOLDER NUMBER
XXXXXXXXXX

This guide is provided to assist Australian resident individual unitholders of the BAO Trust with the preparation of their 2015 tax return. It should not be relied upon as taxation advice. Each investor's particular circumstances are different and we recommend you contact your accountant or taxation adviser.

2015 TAX RETURN SUMMARY FOR A RESIDENT INDIVIDUAL UNITHOLDER

The information below is on a cents per unit (CPU) basis and assumes the investor held the same number of units during the entire income year.

Tax Return (Supplementary Section)	Amount \$		Tax Return Supplement Label
Non Primary Production Income	0.0020422	(A)	13U
Credit for Tax File Number (TFN) Amounts Withheld	0.00	(B)	13R
Credit for Foreign Resident Withheld Amount	0.00	(C)	13A
Assessable Foreign Source Income	0.0042656	(D)	20E/ 20M
Foreign Income Tax Offsets	0.0000062	(E)	20O

COMPONENTS OF DISTRIBUTION

	Cash Distribution	Tax Paid or Tax Offsets	Taxable Income
Australian Income			
Interest	0.0002743		0.0002743
Other Income	0.0017679		0.0017679
Total Non Primary Production Income	0.0020422		0.0020422 (A)
Capital Gains			
Discounted Capital Gains	0.00		0.00
Capital Gains (CGT) Concession	0.0733916		0.00
Capital Gains - other method	0.00		0.00
Distributed Capital Gains	0.0733916		0.00
Net Capital Gain			0.00
Foreign Income			
Assessable foreign source income	0.0042656	0.0000062 (E)	0.0042656 (D)
Other Non-Assessable Amounts			
Tax-deferred amounts	2.2162009		
Gross Cash Distribution	2.2959003		
Other Deductions from Distribution			
TFN amounts withheld from Distribution	0.00	(B)	
Non-Resident Withholding Tax	0.00	(C)	
Net Cash Distribution	2.2959003		

Please Turn Over

Brookfield

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NOTES:

1. All amounts are reported in Australian dollars and withholding tax has been deducted where applicable.
2. Taxable income should be reported in your 2015 tax return. In this regard, income should be reported in the year of entitlement rather than the year of receipt of the distribution.
3. If your total foreign income tax offset from all sources for the year is \$1,000 or less, then you can claim this amount in full. Otherwise you will need to refer to the publication "Guide to foreign income tax offset rules (NAT 72923)" to work out your entitlement to foreign income tax offsets.
4. The law in relation to capital gains tax is complex. We recommend investors consult with their professional adviser or refer to the following ATO publications for guidance: Guide to Capital Gains Tax 2014-2015 or Personal Investors Guide to Capital Gains Tax 2015 (NAT4152).

IF YOU ARE IN ANY DOUBT AS TO YOUR TAX POSITION, PLEASE CONTACT YOUR PROFESSIONAL ADVISER.

**This statement contains essential information to assist you in preparing your Income Tax Return.
Please retain this statement for income tax purposes.**

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