

BAO TRUST
ARSN 160 276 559**ANNUAL TAXATION STATEMENT FOR THE YEAR ENDED 30 JUNE 2014**MRS A B SAMPLE
1A SAMPLE ROAD
SAMPLEVILLE SAM 9999**UNITHOLDER NUMBER**
XXXXXXXXXXXX

This guide is provided to assist Australian resident individual unitholders of BAO Trust with the preparation of their 2014 tax return. It should not be relied upon as taxation advice. Each investor's particular circumstances are different and we recommend you contact your accountant or taxation adviser.

2014 TAX RETURN SUMMARY FOR A RESIDENT INDIVIDUAL UNITHOLDER

The information below is prepared on a cents per unit (CPU) basis and assumes the investor held the same number of units during the entire income year.

Tax Return (Supplementary Section)	Amount (CPU)		Tax Return Supplement Label
Non Primary Production Income	0.00	(A)	13U
Credit for tax file number (TFN) amounts withheld	0.00	(B)	13R
Credit for non-resident withholding tax	0.00	(C)	13A

Please see reverse for detailed components of the distribution.

COMPONENTS OF DISTRIBUTION:

	Cash Distribution (CPU)	Taxable Income (CPU)	
Australian Income			
Dividends – Franked Amount	0.00	0.00	
Interest	0.00	0.00	
Other Income	0.00	0.00	
Total Non Primary Production Income	0.00	0.00	(A)
Other Non-Assessable Amounts			
Tax-deferred Amounts	5.054		
Gross Cash Distribution	5.054		
Other Deductions from Distribution			
TFN amounts withheld from Distribution	0.00	(B)	
Non-Resident Withholding Tax	0.00	(C)	
Net Cash Distribution	5.054		

NOTES:

1. All amounts are reported in Australian dollars and withholding tax has been deducted where applicable.
2. Taxable income should be reported in your 2014 income tax return. In this regard, income should be reported in the year of entitlement rather than year of receipt.
3. The law in relation to capital gains tax is complex. We recommend investors consult with their professional adviser or refer to the following ATO publications for guidance: Guide to Capital Gains Tax 2013-2014 or Personal Investors Guide to Capital Gains Tax 2014 (NAT4152).

IF YOU ARE IN ANY DOUBT AS TO YOUR TAX POSITION, PLEASE CONTACT YOUR PROFESSIONAL ADVISER.

**This statement contains essential information to assist you in preparing your Income Tax Return.
Please retain this statement for income tax purposes.
A charge may be levied for replacement.**