

9 October 2014

Dear Investor

**BAO Trust (Fund) – Distribution Payment October 2014**

Brookfield Capital Management Limited, as Responsible Entity of the Fund, has determined to pay a distribution of 0.5 cents per unit on or around 16 October 2014.

The following dates apply to the distribution:

<b>Record date</b>	9 October 2014, 5pm
<b>Payment date</b>	16 October 2014

If you have any questions, please contact the Fund registry on 1800 766 011 between 9.00am and 5.00pm Sydney time on business days.

Yours sincerely

Brookfield Client Services Team  
Phone: 1800 570 000  
Email: [clientenquiries@au.brookfield.com](mailto:clientenquiries@au.brookfield.com)