

BROOKFIELD AUSTRALIAN OPPORTUNITIES FUND (DEREGISTERED)
ARSN 104 341 988

ANNUAL TAXATION STATEMENT FOR THE YEAR ENDED 30 JUNE 2013

MRS A B SAMPLE
1A SAMPLE ROAD
SAMPLEVILLE SAM 9999

UNITHOLDER NUMBER
XXXXXXXXXXXX

This guide is provided to assist Australian resident individual unitholders of the Brookfield Australian Opportunities Fund with the preparation of their 2013 tax return. It should not be relied upon as taxation advice. Each investor's particular circumstances are different and we recommend you contact your accountant or taxation adviser.

2013 TAX RETURN SUMMARY FOR A RESIDENT INDIVIDUAL UNITHOLDER

Tax Return (Supplementary Section)	Amount \$		Tax Return Supplement Label
Non Primary Production Income	0.00	(A)	13U
Total Current Year Capital Gains	0.00	(C)	18H
Net Capital Gain	0.00	(D)	18A
Credit for tax file number (TFN) amounts withheld	0.00	(F)	13R

COMPONENTS OF DISTRIBUTION:

	Cash Distribution	Tax Paid/Offsets	Taxable Income
Australian Income			
Interest	0.00		0.00
Other Income	0.00		0.00
Total Non Primary Production Income	0.00		0.00 (A)
Capital Gains			
Discounted Capital Gains	0.00	0.00	0.00
Capital Gains Tax (CGT) Concession Amount	0.00	0.00	
Capital Gains - other method	0.00	0.00	0.00
Distributed Capital Gains	0.00	0.00	
Net Capital Gain			0.00 (D)
Other Non-Assessable Amounts			
Tax-deferred Amounts	0.00		
Gross Cash Distribution	0.00		
Other Deductions from Distribution			
TFN amounts withheld from Distribution	0.00	(F)	
Non-Resident Withholding Tax	0.00		
Net Cash Distribution	0.00		

Please see reverse for important information in relation to the distribution in specie of units in BAO Trust to unitholders on 26 October 2012.

NOTES:

1. The Brookfield Australian Opportunities Fund (Fund) was delisted from the ASX on 29 October 2012 and wound up on 30 October 2012.
2. Unitholders in the Fund as at 26 October 2012 received a distribution in specie of 1 unit in BAO Trust (ARSN 160 276 559) for every one unit held in the Fund.
3. Unitholders who received units in BAO Trust should consult their adviser in relation to the tax consequences associated with the distribution and should refer to the Additional Information section of the Brookfield Australian Opportunities Fund Notice of Meeting and Explanatory Memorandum dated 22 August 2012 which is available on our website at www.au.brookfield.com.
4. BDO Corporate Finance (East Coast) Pty Limited were engaged by the responsible entity of the Fund to perform a valuation of the units distributed in specie by the Fund to the Fund's unitholders at 26 October 2012 and determined such value to be 12.1 cents per unit.

SAMPLE

IF YOU ARE IN ANY DOUBT AS TO YOUR TAX POSITION, PLEASE CONTACT YOUR PROFESSIONAL ADVISER.

**This statement contains essential information to assist you in preparing your Income Tax Return.
Please retain this statement for income tax purposes.
A charge may be levied for replacement.**