

Brookfield Secured Bonds Series A Issuer Limited
(ABN 38 136 866 969)

24 September 2009

The Manager
Company Announcements Office
Australian Securities Exchange
20 Bridge Street
SYDNEY
NSW 2000

Dear Madam

**BROOKFIELD SECURED BONDS SERIES A (ASX: BZA)
INTEREST PAYMENT RECORD DATE AND FIRST FINANCIAL ACCOUNTS**

Brookfield Secured Bonds Series A Issuer Limited (BSBSAIL) as Issuer of Brookfield Secured Bonds Series A today advises in accordance with Rule 3.20 and Appendices 3A and 6A of the Listing Rules that:

1. The Record Date for the interest payment for the 86 day period from 07 July 2009 and ending 30 September 2009 will be 5pm Sydney time on 6 October 2009.
2. It is expected that Brookfield Secured Bonds Series A (BSB-sA) will be traded on an ex-distribution basis on 29 September 2009.
3. As previously advised on 08 July 2009 the interest rate for BSB-sA is 7.82%p.a. (this equates to \$1.84 per BSB-sA held).
4. Payment of the distribution will be made on or before 14 October 2009.

BSBSAIL advises that the company's financial year ends on 31 December.

Ordinarily the Company would be required to prepare accounts for the half year ending 30 October 2009, however the company intends to rely on ASIC Class Order 08/15 which provides relief to such requirement. Given the Replacement Prospectus issued on 19 June 2009 includes the company pro-forma balance sheet as at 7 July 2009 and forecast financial and distribution information to 30 June 2010, the company believes that by providing annual accounts for the period ending 31 December 2009, security holders' access to financial information is sufficient.

If securityholders have any questions concerning their BSB-sA holding they should contact the BSB-sA security registry on 1300 737 760 between 9.00 am and 5.00 pm Sydney time on business days.

Yours faithfully
Brookfield Secured Bonds Series A Issuer Limited

Karen Pedersen
Company Secretary