

Brookfield Prime Property Fund
 ARSN 110 096 663

Responsible Entity:
Brookfield Capital Management Limited
 ABN 32 094 936 866 AFSL No. 223809

BROOKFIELD PRIME PROPERTY FUND

ANNUAL TAXATION STATEMENT FOR THE YEAR ENDED 30 JUNE 2015

MRS A B SAMPLE
 1A SAMPLE ROAD
 SAMPLEVILLE SAM 9999

REFERENCE NUMBER
 xxxxxxxxxxxx

This guide is provided to assist Australian resident individual unitholders of the Brookfield Prime Property Fund with the preparation of their 2015 tax return. It should not be relied upon as taxation advice. Each investor's particular circumstances are different and we recommend you contact your accountant or taxation adviser.

2015 TAX RETURN SUMMARY FOR A RESIDENT INDIVIDUAL UNITHOLDER

The information below is on a cents per unit (CPU) basis and investors should apply these amounts to the units held at each relevant time to determine the components below.

Tax Return (Supplementary Section)	Amount		Tax Return Label
Non Primary Production Income	\$0.00	(A)	13U
Credit For TFN Amount Withheld	X	(B)	13R
Credit For Foreign Resident Withheld Amount	Y	(C)	13A

COMPONENTS OF DISTRIBUTION

	Cash Distribution (CPU)		Taxable Income
Tax Deferred Income	8.00		0.00 (A)
Other Deductions From Cash Distribution			
Less TFN Amount Withheld From Distribution	X	(B)	
Less Non-Resident Withholding Tax	Y	(C)	
Net Cash Distribution	8-X-Y		

NOTES:

1. All income is reported in Australian dollars and withholding tax has been deducted where applicable.

IF YOU ARE IN ANY DOUBT AS TO YOUR TAX POSITION, PLEASE CONTACT YOUR PROFESSIONAL ADVISER.

**This statement contains essential information to assist you in preparing your Income Tax Return.
 Please retain this statement for income tax purposes.
 A charge may be levied for replacement.**