

MULTIPLEX SITES TRUST

ANNUAL TAXATION STATEMENT FOR THE YEAR ENDED 30 JUNE 2015

MRS A B SAMPLE
 1A SAMPLE ROAD
 SAMPLEVILLE SAM 9999

REFERENCE NUMBER
 XXXXXXXXXXXX

This guide is provided to assist Australian resident individual unitholders of Multiplex SITES Trust with the preparation of their 2015 tax return. It should not be relied upon as taxation advice. Each investor's particular circumstances are different and we recommend you contact your accountant or taxation adviser.

2015 TAX RETURN SUMMARY FOR A RESIDENT INDIVIDUAL UNITHOLDER

Please note the information below is on a dollar per Multiplex SITES basis and assumes the unitholder held the same number of Multiplex SITES during the entire income year.

| Tax Return Items (Supplementary Section) | Amount | | Tax Return Label |
|---|--------|-----|------------------|
| Non Primary Production Income | \$6.45 | (A) | 13U |
| Credit for TFN amount withheld | \$0.00 | (B) | 13R |
| Credit for foreign resident withholding amounts | \$0.00 | (C) | 13A |

COMPONENTS OF THE DISTRIBUTION:

| | Cash Distribution | | Taxable Income |
|--|-------------------|-----|----------------|
| Australian Income | | | |
| Interest Income | \$6.45 | (A) | \$6.45 |
| Other deductions from cash distribution | | | |
| Less TFN Amount Withheld From Distribution | \$0.00 | (B) | |
| Less Non-Resident Withholding Tax | \$0.00 | (C) | |
| Net Cash Distribution | \$6.45 | | |

NOTES:

1. For further information on the distributions received for the period ended 30 June 2015, please refer to the SITES distribution section of our website at www.au.brookfield.com
2. All income is reported in Australian dollars and withholding tax has been deducted where applicable.
3. Taxable income should be reported in your 2015 tax return. In this regard, income should be reported in the year of entitlement rather than the year of receipt of the distribution.

IF YOU ARE IN ANY DOUBT AS TO YOUR TAX POSITION, PLEASE CONTACT YOUR PROFESSIONAL ADVISER.

**This statement contains essential information to assist you in preparing your Income Tax Return.
 Please retain this statement for income tax purposes.
 A charge may be levied for replacement.**