

MULTIPLEX SITES TRUST

ANNUAL TAXATION STATEMENT FOR THE YEAR ENDED 30 JUNE 2012

MRS A B SAMPLE
 1A SAMPLE ROAD
 SAMPLEVILLE SAM 9999

REFERENCE NUMBER XXXXXXXXXXXX

This guide is provided to assist Australian resident individual unitholders of Multiplex SITES Trust with the preparation of their 2012 tax return. It should not be relied upon as taxation advice. Each investor's particular circumstances are different and we recommend you contact your accountant or taxation adviser.

2012 TAX RETURN SUMMARY FOR A RESIDENT INDIVIDUAL UNITHOLDER

To determine the amount of each tax component, the percentages below should be applied to the distribution received by the investor in respect of the year ended 30 June 2012.

Tax Return Items (Supplementary Section)	Amount	Tax Return Label
Non Primary Production Income	100% (A)	13U
Credit for TFN amount withheld	\$0.00 (B)	13R
Credit for foreign resident withholding amounts	\$0.00 (C)	13A

COMPONENTS OF THE DISTRIBUTION:

	Cash Distribution	Taxable Income
Australian Income		
Interest Income	100% (A)	100%
Other deductions from cash distribution		
Less TFN Amount Withheld From Distribution	\$0.00 (B)	
Less Non-Resident Withholding Tax	\$0.00 (C)	
Net Cash Distribution	100%	

NOTES:

1. For further information on the distributions received for the period ended 30 June 2012, please refer to the SITES distribution section of our website at www.au.brookfield.com
2. All income is reported in Australian dollars and withholding tax has been deducted where applicable.
3. Taxable income should be reported in your 2012 tax return. In this regard, income should be reported in the year of entitlement rather than the year of receipt of the distribution.

IF YOU ARE IN ANY DOUBT AS TO YOUR TAX POSITION, PLEASE CONTACT YOUR PROFESSIONAL ADVISER.

**This statement contains essential information to assist you in preparing your Income Tax Return.
 Please retain this statement for income tax purposes.
 A charge may be levied for replacement.**