

Multiplex SITES Trust
 ARSN 111 903 747
 Responsible Entity:
 Brookfield Multiplex Funds Management Limited
 ABN 15 105 371 917, AFSL No: 231141

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MULTIPLEX SITES TRUST
 ABN 93 861 037 592

ANNUAL TAXATION STATEMENT FOR YEAR ENDED 30 JUNE 2009

SHAREHOLDER REFERENCE NUMBER
 XXXXXXXXXXXXX

MRS A B SAMPLE
 1A SAMPLE ROAD
 SAMPLEVILLE SAM 9999

This guide is provided to assist Australian resident individual shareholders of Multiplex SITES Trust with the preparation of their 2009 tax return. It should not be relied upon as taxation advice. Each investor's particular circumstances are different and we recommend you contact your accountant or taxation adviser.

2009 TAX RETURN SUMMARY FOR A RESIDENT INDIVIDUAL SHAREHOLDER

To determine the amount of each tax component, the percentages below should be applied to the cash amount received by the investor.

<u>Tax Return Items (Supplementary Section)</u>	<u>Amount</u>	<u>Tax Return Supplement Label</u>
Non Primary Production Income	100% (A)	13U
Credit for TFN amount withheld	\$0.00 (B)	13R

COMPONENTS OF THE DISTRIBUTION:

	CASH DISTRIBUTION		TAXABLE INCOME
Australian Income			
Interest Income	100%	(A)	100%
Other deductions from cash distribution			
Less TFN Amount Withheld From Distribution	\$0.00	(B)	
Less Non-Resident Withholding Tax	\$0.00		
Net Cash Distribution	100%		

NOTES:

- For further information on the distributions received for the period ended 30 June 2009 please refer to the SITES distribution section of our website at www.brookfieldmultiplexcapital.com
- All income is reported in Australian dollars and withholding tax has been deducted where applicable.
- Taxable income should be reported in your 2009 tax return. In this regard, income should be reported in year of entitlement rather than the year of receipt of the distribution.

IF YOU ARE IN ANY DOUBT AS TO YOUR TAX POSITION PLEASE CONTACT YOUR PROFESSIONAL ADVISER.

This statement contains essential information to assist you in preparing your Income Tax Return. Please retain this statement for income tax purposes. A charge may be levied for replacement.