

28 February 2018

Dear Investor

Multiplex Property Income Fund (Fund) – Final Distribution February 2018

Brookfield Capital Management Limited, as Responsible Entity of the Fund, provides an update to investors.

Final Distribution

The final distribution to unitholders of 0.427707 cent per unit will be paid on or around 8 March 2018. A final distribution statement will be provided to you, which will include the details of the distribution.

The final distribution is 100% tax deferred and represents the final payment from the Fund to unitholders.

The following dates apply to the final distribution:

Record Date: 28 February 2018, 5pm
Payment Date: 8 March 2018

Completion of Fund Wind Up

The wind up of the Fund is expected to complete on 12 March 2018. Your units in the Fund will be cancelled on or around this date and you will no longer hold any units in the Fund. A final holding statement will be provided on or around 12 March 2018.

Annual Tax and Exit Statement

A final exit statement and an annual tax statement for your investment in the Fund will be provided in July 2018.

It is recommended that you retain these documents for your own records and if required you should speak with your financial adviser or tax professional for advice.

Further information

If you have any questions regarding this update, please contact us at clientenquiries@au.brookfield.com or call us on 1800 570 000 between 8.30am and 5.00pm AEDT Monday to Friday.

Yours sincerely

Brookfield Client Services Team
Ph: 1800 570 000
Email: clientenquiries@au.brookfield.com