

MULTIPLEX DEVELOPMENT AND OPPORTUNITY FUND
ARSN 100 563 488, APIR Code: MTP0001AU

ANNUAL TAXATION STATEMENT FOR THE YEAR ENDED 30 JUNE 2014

MRS A B SAMPLE
1A SAMPLE ROAD
SAMPLEVILLE SAM 9999

UNITHOLDER NUMBER
XXXXXXXXXXXX

This guide is provided to assist Australian resident individual unitholders of the Multiplex Development and Opportunity Fund with the preparation of their 2014 tax return. It should not be relied upon as taxation advice. Each investor's particular circumstances are different and we recommend you contact your accountant or taxation adviser.

2014 TAX RETURN SUMMARY FOR A RESIDENT INDIVIDUAL UNITHOLDER

Please note the information below is on a cents per unit basis.

Tax Return Items	Amount	Tax Return Label
Franked Amount	0 (A)	11T
Franking Credit	0 (B)	11U
Unfranked Amount	0 (C)	11S
TFN Withholding Credit	0 (D)	11V

DISTRIBUTIONS FOR THE PERIOD 1 JULY 2013 to 30 JUNE 2014:

	Franked Amount	Franking Credit	Unfranked Amount	Return of Capital
Australian Income				
Dividend Income:	0 (A)	0	0 (C)	
Less TFN Amount Withheld From Dividend	0 (D)			
Less Non-Resident Withholding Tax	0			
Capital Distributions				
Return of Capital (11 December 2013)				11
Net Cash Distribution	11			

NOTES:

- No dividends were paid during the year ended 30 June 2014.
- On 11 December 2013 there was a return of capital made to investors. Further advice about the capital return, including a discussion of the relevant tax considerations can be found in Class Ruling CR 2013/103 which is available on the ATO website www.law.ato.gov.au. The law in relation to capital gains tax is complex. We recommend investors consult with their professional adviser or refer to the following ATO publications for guidance: Guide to Capital Gains Tax 2014 (NAT 4151) or Personal Investors Guide to Capital Gains Tax 2014 (NAT 4152).

IF YOU ARE IN ANY DOUBT AS TO YOUR TAX POSITION, PLEASE CONTACT YOUR PROFESSIONAL ADVISER.

**This statement contains essential information to assist you in preparing your Income Tax Return.
Please retain this statement for income tax purposes.
A charge may be levied for replacement.**