

MULTIPLEX DEVELOPMENT AND OPPORTUNITY FUND
ARSN 100 563 488, APIR Code: MTP0001AU

ANNUAL TAXATION STATEMENT FOR THE YEAR ENDED 30 JUNE 2013

MRS A B SAMPLE
1A SAMPLE ROAD
SAMPLEVILLE SAM 9999

UNITHOLDER NUMBER
XXXXXXXXXXXX

This guide is provided to assist Australian resident individual unitholders of the Multiplex Development and Opportunity Fund with the preparation of their 2013 tax return. It should not be relied upon as taxation advice. Each investor's particular circumstances are different and we recommend you contact your accountant or taxation adviser.

2013 TAX RETURN SUMMARY FOR A RESIDENT INDIVIDUAL UNITHOLDER

Please note the information below is on a cents per unit basis.

Tax Return Items	Amount	Tax Return Supplement Label
Franked Amount	0 (A)	11T
Franking Credit	0 (B)	11U
Unfranked Amount	0 (C)	11S
TFN Withholding Credit	0 (D)	11V

DISTRIBUTIONS FOR THE PERIOD 1 JULY 2012 to 30 JUNE 2013:

	Franked Amount	Franking Credit	Unfranked Amount
Australian Income			
Dividend Income:	0 (A)	0	0 (C)
Less TFN Amount Withheld From Dividend	0 (D)		
Less Non-Resident Withholding Tax	0		
Net Cash Distribution	0		

NOTES:

- No dividends were paid during the year ended 30 June 2013.

IF YOU ARE IN ANY DOUBT AS TO YOUR TAX POSITION, PLEASE CONTACT YOUR PROFESSIONAL ADVISER.

**This statement contains essential information to assist you in preparing your Income Tax Return.
Please retain this statement for income tax purposes.
A charge may be levied for replacement.**