

24 October 2014

Dear Investor

**Multiplex Development and Opportunity Fund (Fund) – Return of Capital Payment**

Brookfield Capital Management Limited, as Responsible Entity of the Fund, has determined to pay a capital distribution of 11 cents per unit on or around 31 October 2014.

The following dates apply to the distribution:

**Record date** 24 October 2014

**Payment date** 31 October 2014

If you have any questions, please contact the Trust registry on 1800 766 011 Monday to Friday between 9.00am and 5.00pm (EDST).

Yours sincerely



**Sue Ly**  
Fund Manager  
Multiplex Development and Opportunity Fund