



**ASX**

AUSTRALIAN STOCK EXCHANGE

**ASX Circular**

**Date:** 18 January 2005

**Key topics**

1. Macquarie SITES Trust
2. ASX code: MXUPA
3. Quotation expected to commence 12:30 p.m. EDST on Thursday, 20 January 2005, on a deferred settlement basis.

**Reading List**

Client Advisers (Brokers)  
 Compliance Managers  
 Corporate Advisory  
 DTR Operators  
 Issuers  
 Institutions  
 Managing Directors  
 Non Broker Participants  
 Office Managers  
 Research Analysts  
 Share Registries

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## MULTIPLEX SITES TRUST - COMMENCEMENT OF OFFICIAL QUOTATION

It is anticipated that Multiplex SITES Trust (the "Trust") will be admitted to the official list of Australian Stock Exchange Limited ("ASX") on Thursday, 20 January 2005.

Official quotation of 4,500,000 step-up income-distributing trust-issued exchangeable securities named SITES ("SITES"), each fully paid at the issue price of \$100.00 per SITES, is expected to commence on Thursday, 20 January 2005 at 12.30 p.m. EDST on a deferred settlement basis.

<u>Quoted Securities</u>	4,500,000 SITES
<u>ASX Code:</u>	MXUPA
<u>Time:</u>	12.30 p.m. EDST
<u>SEATS Abbreviation:</u>	MXG SITES
<u>ISIN:</u>	AU0000MXUPA4
<u>Home Branch:</u>	Sydney
<u>Industry Classification:</u>	Classification pending
<u>Registered Office:</u>	1 Kent Street Sydney NSW 2000 Tel: (02) 9256 5000 Fax: (02) 9256 5001 Internet: <a href="http://www.multiplex.com.au">www.multiplex.com.au</a>
<u>Place of Registration:</u>	New South Wales
<u>Company Secretary:</u>	Mr Mark Wilson
<u>Share Registry:</u>	ASX Perpetual Registrars Limited Level 8 580 George Street Sydney NSW 2000 Tel: (02) 8280 7100 Fax: (02) 8280 7111 Internet: <a href="http://www.asxperpetual.com.au">www.asxperpetual.com.au</a>
<u>Balance Date:</u>	30 June
<u>CHESS:</u>	Participating. Multiplex Funds Management Limited, the responsible entity of the Trust, will also operate an issuer-sponsored sub-register.

Issue Price: \$100.00 per SITES

No:

ASX restricted securities: None

Activities: Issuer of SITES. The net proceeds of the issue of SITES will be applied to refinance acquisition finance facilities relating to Multiplex Group's (ASX code MXG) joint bid for Duellguide plc, a public limited company in the United Kingdom.

Securities not quoted: None

Indicative Timetable

<b>Event</b>	<b>Date</b>
Issue and allotment of SITES	Wednesday, 19 January 2005
SITES expected to commence deferred settlement trading (ASX code: MXUPA)	12.30 p.m. EDST Thursday, 20 January 2005
Expected despatch date of holding statements and last day of deferred settlement trading	Monday, 24 January 2005
Normal T+3 trading expected to commence (ASX code: MXUPA)	Tuesday, 25 January 2005
First settlement day	Monday, 31 January 2005

For further information please refer to the Trust's Product Disclosure Statement dated 29 November 2004 and the supplementary product disclosure statement dated 9 December 2004.