

ASX Announcement

5 November 2019

**Multiplex SITES Trust (ASX: MXU)
Investor Update**

Dear Investors

Brookfield Funds Management Limited, as Responsible Entity of Multiplex SITES Trust (**SITES RE**), provides the following update to SITES holders.

As announced on 18 February 2019, Brookfield Australia Property Trust (**BAPT**) has entered into conditional sale agreements to dispose of certain optioned properties (being nearly all of its remaining office property portfolio) (**Portfolio Sale**).

SITES RE has been advised by BAPT that the Portfolio Sale has been completed. As announced on 30 September 2019, SITES RE believes that it will be in the best interests of SITES holders to issue a Realisation Notice to SITES holders for redemption of SITES on 31 December 2019 at face value (\$100) plus the final distribution payment for the period of 1 October 2019 to 31 December 2019 (Final Distribution). In accordance with the SITES terms, a Realisation Notice must be given no later than 25 Business Days before the SITES redemption date. Accordingly, SITES RE is aiming to issue the Realisation Notice to SITES holders no later than 20 November 2019.

If you have any enquiries on the above, please contact the SITES security registry on business days between 9:00am and 5:00pm (Sydney time).

--ends--

Multiplex SITES Investor Enquiries:

Link Market Services

Phone : 1800 68 54 55

Email: registrars@linkmarketservices.com.au

BROOKFIELD FUNDS MANAGEMENT LIMITED

ABN 15 105 371 917

Level 22, 135 King Street, Sydney NSW 2000

GPO Box 172, Sydney NSW 2001

T +61 2 9158 5100 F +61 2 9322 2001 au.brookfield.com

Multiplex SITES Trust

ARSN 111 903 747