



Prime Infrastructure Holdings Limited  
ABN 61 100 364 234  
Prime Infrastructure RE Limited  
ABN 67 099 717 638 AFSL 219 673  
as responsible entity of each of  
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Prime Infrastructure Trust 2  
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## ASX Announcement

31 August 2010

### Distribution payment – quarter ended 30 June 2010

Prime Infrastructure (ASX: PIH) confirms that its distribution of \$0.075 in respect of the quarter ended 30 June 2010 was paid today. This distribution has been paid by Prime Infrastructure RE Limited as responsible entity of Prime Infrastructure Trust (**PIT**) and is 100% tax deferred.

Prime Infrastructure RE Limited as responsible entity of PIT and Prime Infrastructure Trust 2 (**PIT2**) also confirms that the distribution paid in respect of the period ended 31 March 2010 was 100% tax deferred. Accordingly, all distributions paid in respect of the year ended 30 June 2010 were 100% tax deferred<sup>1</sup>.

Further information, including the PFIC Annual Statement for PIT2, is available in the Tax Statement Guide available on the Prime Infrastructure website.

Prime Infrastructure RE Limited as responsible entity of both PIT and PIT2 confirms that both PIT and PIT2:

- are managed investment trusts (**MITs**) for the purposes of the Taxation Administration Act (Cth) 1953; and
- have elected for capital treatment in accordance with Section 275-115 of the Income Tax Assessment Act (Cth) 1997. The general effect of this election is that PIT and PIT2 will continue to be treated as holding their assets on capital account from the financial year ended 30 June 2009 onwards. This election will have no impact on the tax treatment of distributions paid to Securityholders.

## ENDS

### Further enquiries

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<sup>1</sup> Tax deferred treatment is relevant to Australian tax resident Securityholders. The US tax character of distributions from PIT and PIT2 for calendar year 2010 will be advised in early 2011.

### About Prime Infrastructure

Prime Infrastructure (ASX: PIH) is a specialist infrastructure operator which owns and manages a portfolio of high quality infrastructure assets. We invest in businesses across two operating platforms based on their underlying economic drivers – utilities and fee for service. Our portfolio of infrastructure assets is primarily in the energy and transport sectors located in Australasia, North America and Europe. For further information please visit our website: [www.primeinfrastructure.com](http://www.primeinfrastructure.com)