

**MULTIPLEX ACUMEN VALE SYNDICATE LIMITED**  
ABN 48 114 814 603

**ANNUAL TAXATION STATEMENT FOR THE YEAR ENDED 30 JUNE 2011**

**SHAREHOLDER REFERENCE NUMBER**  
**XXXXXXXXXXXX**

MRS A B SAMPLE  
1A SAMPLE ROAD  
SAMPLEVILLE SAM 9999

This guide is provided to assist Australian resident individual shareholders of Multiplex Acumen Vale Syndicate Limited with the preparation of their 2011 tax return. It should not be relied upon as taxation advice. Each investor's particular circumstances are different and we recommend you contact your accountant or taxation adviser.

**2011 TAX RETURN SUMMARY FOR A RESIDENT INDIVIDUAL SHAREHOLDER**

Note - The information below is on a cents per unit (CPU) basis and investors should apply these amounts to the units held at each relevant time to determine dividend and franking credit amounts.

Tax Return Items	Amount (CPU)		Tax Return Supplement Label
Franked Amount	13.647	(A)	11T
Franking Credit	30/70 x 13.647	(B)	11U
Unfranked Amount	11.823	(C)	11S
TFN Withholding Credit	X	(D)	11V

**COMPONENTS OF THE DISTRIBUTION:**

	Franked Amount		Franking Credit		Unfranked Amount		Taxable Income
<b>Australian Income</b>							
<b>Dividend income:</b>							
<b>1 September 2010</b>	<b>8.032 CPU</b>	<b>(A)</b>	<b>30/70 x 8.032 CPU</b>	<b>(B)</b>	<b>6.958 CPU</b>	<b>(C)</b>	<b>A+B+C</b>
<b>23 February 2011</b>	<b>5.615 CPU</b>	<b>(A)</b>	<b>30/70 x 5.615 CPU</b>	<b>(B)</b>	<b>4.865 CPU</b>	<b>(C)</b>	<b>A+B+C</b>
<b>Total Distribution</b>	<b>13.647 CPU</b>		<b>30/70 x 13.647 CPU</b>		<b>11.823 CPU</b>		
<b>Less: TFN Amount Withheld from Dividend</b>	<b>x</b>	<b>(D)</b>					
<b>Less: Non-Resident Withholding Tax</b>	<b>y</b>						

**NOTES:**

- All income is reported in Australian dollars and withholding tax has been deducted where applicable.
- The franking percentage of the distribution is 53.58%.
- Dividend income distributed by Multiplex Acumen Vale Syndicate Limited is taxable in the year of receipt.

**IF YOU ARE IN ANY DOUBT AS TO YOUR TAX POSITION, PLEASE CONTACT YOUR PROFESSIONAL ADVISER.**

**This statement contains essential information to assist you in preparing your Income Tax Return.  
Please retain this statement for income tax purposes.  
A charge may be levied for replacement.**