

**Brookfield Multiplex Capital Management Limited
(ACN 094 936 866)**

**Multiplex Prime Property Fund
(ARSN 110 096 663)**

ASX Announcement

4 September 2009

Multiplex Prime Property Fund (ASX: MAFCA) Response to On Market Takeover Bid by Australian Style Investments Pty Ltd

Brookfield Multiplex Capital Management Limited (BMCML), the responsible entity of Multiplex Prime Property Fund (MAFCA or the Fund) has received an unconditional On Market Takeover Bid by Australian Style Investments Pty Ltd (ASI) for all of the partly paid units in the Fund at a price of \$0.003/unit.

The Independent Directors of BMCML are currently assessing the offer and will continue to keep unitholders informed in relation to this matter.

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