

Brookfield Secured Bonds Series A Issuer Limited ABN 38 136 866 969 Level 22, 135 King Street Sydney NSW 2000 GPO Box 172 Sydney NSW 2001 Tel +61 2 9322 2000 Fax +61 2 9322 2001 www.au.brookfield.com

ASX Announcement

9 July 2012

BROOKFIELD SECURED BONDS SERIES A (ASX: BZA) REDEMPTION AND INTEREST PAYMENT AND TERMINATION

Brookfield Secured Bonds Series A Issuer Limited as issuer of Brookfield Secured Bonds Series A (BSB-sA) advises, in accordance with the prospectus dated 19 June 2009 that the all Brookfield Secured Bonds Series A were today redeemed for face value.

Interest was also paid for the 99 day period from 1 April 2012 and ending on 9 July 2012.

Due to the maturity of all quoted classes of securities the Company will apply for removal from the ASX.

For securityholder enquiries relating to BSB-sA, please contact the security registry on 1300 737 760 between 9.00am and 5.00pm (Australian Eastern Standard time) on business days.

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