

ASX Announcement

28 March 2011

BROOKFIELD SECURED BONDS SERIES A (ASX: BZA) INTEREST PAYMENT RECORD DATE

Brookfield Secured Bonds Series A Issuer Limited as Issuer of Brookfield Secured Bonds Series A (BSB-sA) today advises, in accordance with Rule 3.20 and Appendices 3A and 6A of the Listing Rules, that:

1. The Record Date for the interest payment for the 90 day period from 1 January 2011 and ending 31 March 2011 will be 5.00pm, 6 April 2011 EST.
2. It is expected that BSB-sA will be traded on an ex-distribution basis on 31 March 2011.
3. As advised on 8 July 2009, the interest rate for BSB-sA is 7.82% p.a. (this equates to \$1.93 per BSB-sA held).
4. Payment of the distribution will be made on or before 14 April 2011.

If securityholders have any questions concerning their BSB-sA holding, they should contact the BSB-sA security registry on 1300 737 760 between 9.00am and 5.00pm Sydney time on business days.

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