

ASX Announcement

31 August 2012

**BROOKFIELD SECURED BONDS SERIES B (ASX: BZB)
30 JUNE 2012 HALF-YEAR FINANCIAL REPORT**

Please find attached the financial report for the half-year ended 30 June 2012 for Brookfield Secured Bonds Series B Issuer Limited as issuer of Brookfield Secured Bonds Series B (BSB-sB).

For securityholder enquiries relating to BSB-sB, please contact the security registry on 1300 737 760 between 9.00am and 5.00pm AEST on business days.

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