

ASX Announcement

24 September 2012

BROOKFIELD SECURED BONDS SERIES B (ASX: BZB) INTEREST PAYMENT RECORD DATE

Brookfield Secured Bonds Series B Issuer Limited (Issuer) as issuer of Brookfield Secured Bonds Series B (BSB-sB) advises, in accordance with Rule 3.20 and Appendices 3A and 6A of the Listing Rules, that:

1. The Record Date for the interest payment for the 92 day period from 1 July 2012 and ending 30 September 2012 will be 5.00pm, 5 October 2012 AEST.
2. It is expected that BSB-sB will be traded on an ex-distribution basis on 28 September 2012.
3. As stated in the Prospectus, the interest rate for BSB-sB is 8.79% p.a. (this equates to \$2.22 per BSB-sB held).
4. Payment of the distribution will be made on or before 15 October 2012.

For securityholder enquiries relating to BSB-sB, please contact the security registry on 1300 737 760 between 9.00am and 5.00pm AEST on business days.

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