

Brookfield Secured Bonds Series A Issuer Limited
(ABN 38 136 866 969)

18 December 2009

The Manager
Company Announcements Office
Australian Securities Exchange
20 Bridge Street
SYDNEY
NSW 2000

Dear Madam

**BROOKFIELD SECURED BONDS SERIES A ISSUER LIMITED
CHANGE OF REGISTERED OFFICE ADDRESS**

Brookfield Secured Bonds Series A Issuer Limited advises effective 21 December 2009, the registered office of the Company will be changed to:

Level 22
135 King Street
Sydney NSW 2000

Telephone: +61 2 9322 2000

Yours faithfully
Brookfield Secured Bonds Series A Issuer Limited

Karen Pedersen
Company Secretary