Brookfield

Level 4 1 Kent Street Millers Point NSW 2000 Tel 02 9256 5000 Fax 02 9256 5001 www.brookfieldmultiplex.com

Brookfield Secured Bonds Series B Issuer Limited (ABN 44 139 569 529)

18 December 2009

The Manager Company Announcements Office Australian Securities Exchange 20 Bridge Street SYDNEY NSW 2000

Dear Madam

BROOKFIELD SECURED BONDS SERIES B ISSUER LIMITED CHANGE OF REGISTERED OFFICE ADDRESS

Brookfield Secured Bonds Series B Issuer Limited advises effective 21 December 2009, the registered office of the Company will be changed to:

Level 22 135 King Street Sydney NSW 2000

Telephone: +61 2 9322 2000

Yours faithfully Brookfield Secured Bonds Series B Issuer Limited

Karen Pedersen Company Secretary