

BROOKFIELD AUSTRALIAN OPPORTUNITIES FUND
ARSN 104 341 988

ANNUAL TAXATION STATEMENT FOR THE YEAR ENDED 30 JUNE 2011

SAMPLE

UNITHOLDER NUMBER
XXXXXXXXXXXX

MRS A B SAMPLE
1A SAMPLE ROAD
SAMPLEVILLE SAM 9999

This guide is provided to assist Australian resident individual unitholders of the Brookfield Australian Opportunities Fund with the preparation of their 2011 tax return. It should not be relied upon as taxation advice. Each investor's particular circumstances are different and we recommend you contact your accountant or taxation adviser.

2011 TAX RETURN SUMMARY FOR A RESIDENT INDIVIDUAL UNITHOLDER

Tax Return (Supplementary Section)	Amount \$		Tax Return Supplement Label
Non Primary Production Income	0.00	(A)	13U
Franking Credits	0.00	(B)	13Q
Total Current Year Capital Gains	0.00	(C)	18H
Net Capital Gain	0.00	(D)	18A
Assessable Foreign Income	0.00	(E)	20E
Credit for tax file number (TFN) amounts withheld	0.00	(F)	13R

FOREIGN INCOME TAX OFFSET INFORMATION

- additional information for item 20 label O

	Amount	Foreign tax paid
Assessable foreign source income	0.00	0.00

CAPITAL GAINS TAX INFORMATION

- additional information for item 18

	Amount	Grossed up amount
Capital Gains – Discounted Method	0.00	
Capital Gains – Other Method	0.00	
Total Current Year Capital Gains	0.00	(C)

Please see reverse for detailed components of the distribution.

COMPONENTS OF DISTRIBUTION:

	Cash Distribution	Tax Paid/Offsets	Taxable Income
Australian Income			
Dividends – Franked Amount	0.00	0.00 (B)	0.00
Interest	0.00		0.00
Other Income	0.00		0.00
Total Non Primary Production Income	0.00		0.00 (A)
Capital Gains			
Discounted Capital Gains	0.00	0.00	0.00
Capital Gains Tax (CGT) Concession Amount	0.00	0.00	
Capital Gains - other method	0.00	0.00	0.00
Distributed Capital Gains	0.00	0.00	
Net Capital Gain			0.00 (D)
Foreign Income			
Assessable Foreign Source Income			0.00 (E)
Other Non-Assessable Amounts			
Tax-deferred Amounts	0.00		
Gross Cash Distribution	0.00		
Other Deductions from Distribution			
TFN amounts withheld from Distribution	0.00	(F)	
Non-Resident Withholding Tax	0.00		
Net Cash Distribution	0.00		

NOTES:

1. No distributions were paid by Brookfield Australian Opportunities Fund in the year ended 30 June 2011.

IF YOU ARE IN ANY DOUBT AS TO YOUR TAX POSITION, PLEASE CONTACT YOUR PROFESSIONAL ADVISER.

**This statement contains essential information to assist you in preparing your Income Tax Return.
Please retain this statement for income tax purposes.
A charge may be levied for replacement.**