

**BROOKFIELD PRIME PROPERTY FUND**

**ANNUAL TAXATION STATEMENT FOR THE YEAR ENDED 30 JUNE 2012**

MRS A B SAMPLE  
 1A SAMPLE ROAD  
 SAMPLEVILLE SAM 9999

**REFERENCE NUMBER**  
 xxxxxxxxxx

This guide is provided to assist Australian resident individual unitholders of the Brookfield Prime Property Fund with the preparation of their 2012 tax return. It should not be relied upon as taxation advice. Each investor's particular circumstances are different and we recommend you contact your accountant or taxation adviser.

**2012 TAX RETURN SUMMARY FOR A RESIDENT INDIVIDUAL UNITHOLDER**

The information below is on a cents per unit (CPU) basis and investors should apply these amounts to the units held at each relevant time to determine the components below.

<b>Tax Return (Supplementary Section)</b>	<b>Amount</b>		<b>Tax Return Label</b>
Non Primary Production Income	\$0.00	(A)	13U
Credit For TFN Amount Withheld	X	(B)	13R
Credit For Foreign Resident Withheld Amount	Y	(C)	13A

**COMPONENTS OF DISTRIBUTION**

	<b>Cash Distribution (CPU)</b>		<b>TAXABLE INCOME</b>
Tax Deferred Income	6.00		0.00 (A)
<b>Other Deductions From Cash Distribution</b>			
Less TFN Amount Withheld From Distribution	X	(B)	
Less Non-Resident Withholding Tax	Y	(C)	
<b>Net Cash Distribution</b>	<b>6-X-Y</b>		

**NOTES:**

1. All income is reported in Australian dollars and withholding tax has been deducted where applicable.

**IF YOU ARE IN ANY DOUBT AS TO YOUR TAX POSITION, PLEASE CONTACT YOUR PROFESSIONAL ADVISER.**

**This statement contains essential information to assist you in preparing your Income Tax Return.  
 Please retain this statement for income tax purposes.  
 A charge may be levied for replacement.**