

Multiplex SITES Trust
(ARSN 111 903 747)
Brookfield Multiplex Funds Management Limited
(ABN 15 105 371 917)

Multiplex SITES Trust

ANNUAL TAXATION STATEMENT FOR YEAR ENDED 30 JUNE 2008

UNITHOLDER NUMBER
XXXXXXXXXX

MRS A B SAMPLE
1A SAMPLE ROAD
SAMPLEVILLE SAM 9999

This guide is provided to assist you with the preparation of your 2008 tax return. It should not be relied upon as taxation advice. Each investor's particular circumstances are different and we recommend you contact your accountant or taxation adviser.

2008 TAX RETURN SUMMARY FOR AN AUSTRALIAN RESIDENT INDIVIDUAL UNITHOLDER

To determine the amount of each tax component, the percentages below should be applied to the cash amount received by the investor.

<u>Tax Return (Supplementary Section)</u>	<u>Amount \$</u>	<u>Tax Return Label</u>
Non Primary Production Income	100%	(A) 13U
Credit for tax file number (TFN) amounts withheld		(B) 13R

COMPONENTS OF DISTRIBUTION:

	CASH DISTRIBUTION	TAXABLE INCOME
Australian Income		
Interest income	100.00% (A)	100.00%
Other deductions from cash distribution		
Less TFN Amount Withheld from Distribution	\$0.00 (B)	
Less Non-Resident Withholding Tax	\$0.00	
Net Cash Distribution	100%	

NOTES:

- All amounts are reported in Australian dollars and withholding tax has been deducted where applicable.
- Taxable income should be reported in your 2008 income tax return. In this regard income should be reported in the year of entitlement rather than the year of receipt.

IF YOU ARE IN ANY DOUBT AS TO YOUR TAX POSITION PLEASE CONTACT YOUR PROFESSIONAL ADVISER.

This statement contains essential information to assist you in preparing your Income Tax Return.
Please retain this statement for income tax purposes. A charge may be levied for replacement.