

22 November 2013

Dear Investor

Multiplex Development and Opportunity (Fund) – Return of Capital Payment

Brookfield Capital Management Limited, as Responsible Entity of the Fund, has determined to pay a capital distribution of 11 cents per unit on or around 11 December 2013.

The following dates apply to the distribution:

Record date 5 December 2013

Payment date 11 December 2013

If you have any questions, please contact the Trust registry on 1800 766 011 Monday to Friday between 9.00am and 5.00pm (EDST).

Yours sincerely



Sue Ly
Fund Manager
Multiplex Development and Opportunity Fund