

Brookfield Capital Management Limited ABN 32 094 936 866 Level 22, 135 King Street Sydney NSW 2000

Multiplex Development and Opportunity Fund ARSN 100 563 488

9 September 2015

Dear Investor

RE: Multiplex Development and Opportunity Fund (Fund) – Return of Capital Payment

Brookfield Capital Management Limited (BCML), as Responsible Entity of the Fund, has determined to pay a capital distribution of 19.05 cents per unit on or around 15 September 2015.

The following dates apply to the distribution:

Record date 8 September 2015 Payment date 15 September 2015

If you have any questions, please contact the Fund's registry on 1800 766 011 Monday to Friday between 9.00am and 5.00pm (EDST).

Yours sincerely

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Sue Ly Fund Manager Multiplex Development and Opportunity Fund Phone: 1800 570 000 Email: clientenquiries@au.brookfield.com